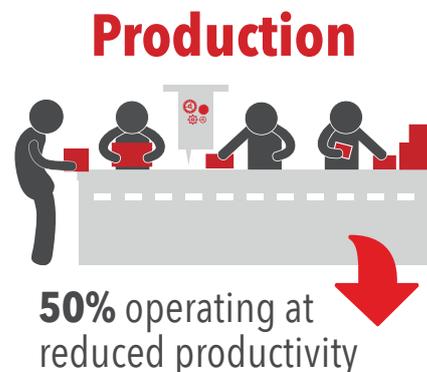


COVID-19: Business STILL not normal

Unrelenting challenges



Absenteeism 60% still experiencing absenteeism



Production
50% operating at reduced productivity



Shortages

30% report shortages in PPE, ingredients & packaging

Domestic transport



20% report challenges

Shipping & warehousing



30% experiencing warehouse capacity shortages, international shipping disruptions

Unprecedented costs Expected to total several hundred million dollars in 2020

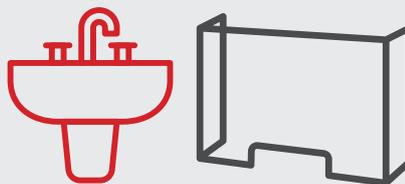
Productivity



PPE



Facility adaptations



Crisis pay



Undeniable consequences



- **Depleted inventory:** 65% below normal; 40% significantly below normal
- **Long-term assortment reduction:** 90% still not back to full production assortment
- **Second wave:** 60% expect future waves of infection to impact food supply